



www.adroitadvisor.com



Financial Advisory Services

Delivering Solutions



About Adroit Group

Founded as a technical consultancy service provider in 2004, the group has transformed into a full-scale advisory service provider offering concept to commissioning and post commissioning services for prestigious clients. Our clients include a mix multinational and large corporates; SMEs; Private and Foreign banks; investment companies etc.

Group Milestones

-  Adroit Technical Services Pvt. Ltd.
2005
-  Adroit Valuation Services Pvt. Ltd.
2013
-  Adroit Appraisers & Research Pvt. Ltd.
2019
-  AARMPL Technology Solution Pvt. Ltd.
2019
-  Augeo Resolution Services Pvt. Ltd.
2019
-  Adroit Valuation Services Pvt. Ltd. rebranded as Adroit Valuation and Advisory Services Pvt. Ltd.
2021

Our Driving Principles

- Deliver **QUALITY** in every aspect of project delivery
- Focus on **RELIABILITY** that help our clients achieve their purpose
- Demonstrate **ETHICAL** values through every action
- Built in **SUSTAINABLE** ways to protect humanity

6 Pillars of Our Governance

- | | |
|---|--|
|  Deliver |  Innovate |
|  Collaborate |  Respect |
|  Safeguard |  Digital |

Purpose of Valuation



Funding



Merger & Aquisition



Financial Reporting



Insolvency and Bankruptcy Code IBC



Tax & Regulatory



Reconstructing



MANUFACTURING SECTOR

Engineering, Chemicals & Fertilizers, Automotive and Metals



CONSTRUCTION & INFRA BUSINESS

Road, Port, Bridges, Telecom, Water & Sanitation, Media & Communications, Rapid Transport Systems



LIFE SCIENCES

Pharmaceuticals & Health Care



CORE SECTOR

Thermal Power, Renewable Energy, Mining & Minerals, Natural Gas & Refinery, Cement



PUBLIC SERVICES

Government, Public Sector undertaking & International Donor Agencies



HOSPITALITY

Tourism & Hospitality

About Adroit Advisory

Incorporated in 2013 Adroit Valuation Services Pvt. Ltd. (AVSPL) is focused in the valuation and technical consultancy services. Over the period, AVSPL expanded its offerings into techno-economic areas and the name changed to Adroit Valuation and Advisory Services Pvt. Ltd. (AVASPL) in October 2021, to align with its business objectives. AVASPL has executed projects from offshore rigs to solar power; complex chemical plants to commercial buildings; SEZs/ industrial townships to highways. In short, the experience covers the entire spectrum of sectors.

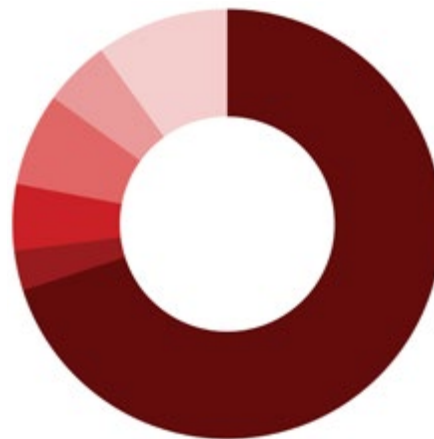
How we can help

Our frontline executives keeps a close vigil on projects executions & monitoring, and works closely with Sr. Management People of the organization for effective strategies for sustenance and growth.

Our services include:

- Enterprise valuation and business valuation
- Valuation of intangible assets (goodwill, trademark, brand, copyright, logos)
- Valuation of intellectual properties
- Valuation of esops & sweat equity
- Valuation for merger & acquisition
- Fairness opinions
- Techno economic viability (TEV) study
- Financial due diligence

Team Composition



- Engineer & Chartered Professionals
- Social Sector Experts
- CA's & Financial Experts
- Business Strategists
- Economists
- Market analyst

Clients

Banks

Axis Bank
Bank of India
HDFC Bank
HSBC Bank
ICICI Bank
IDBI Bank
IFCI Limited
Punjab National Bank
SIDBI
Standard Chartered Bank
State Bank of India
UCO Bank
YES BANK Limited

LANCO Group of Companies
Narayana Healthcare
Reliance ADAG Group
TATA Communication
TATA Power
Thapar Group
Videocon Group of Companies

ONGC Limited
REC Limited

NBFC

Aditya Birla Housing Finance Limited
Bajaj Finance Limited
Dewan Housing Finance Limited
Edelweiss Financial Services
IL&FS Limited
IL&FS Financial Services(IFIN)
Indiabulls Financial Services
LIC Housing Finance
PNB Housing Finance

Corporates

Aditya Birla Group
AIRCEL Limited
Alok Industries Limited
AMW Motors Limited
Bennett & Coleman Co. Ltd.
Concast Steel and Power Limited
Crystal Crop Pvt. Ltd.
Eicher Polaris Limited
ESSAR Group
Jaypee group

Govt & PSU Companies

BHEL Limited
BPCL Limited
BSNL & MTNL
Department of Investment and Public Asset Management (DIPAM), Govt. of India
Energy Efficiency Services
Govt. of Assam
Govt. of Gujarat
Govt. of West Bengal
Govt of Tripura
Industrial Finance Corporation of India (IFCI)
IOCL Limited
NHAI
Noida authority

Consulting Companies

Blackstone Limited
Deloitte Touche Tohmatsu India Private Limited
Ernst & Young (E&Y)
Grant Thornton Bharat Limited
KPMG India
Price Waterhouse Coopers (PWC)

Adroit Advantage

1. Working across sectors.
2. Wide range of services, one stop solution for most of your needs.
3. Positioned in 30+ locations in India.
4. Wide spectrum of capabilities and team.
5. Proven process.

400+
Employees

28
UT/States

50+
Large Corporates

5000+
Industrial & Infrastructure
Projects

Corporate Office

Office No. 703, Tower- C, ATS Bouquet, Sector- 132, Noida, Uttar Pradesh- 201301
+91 120-6949000
info@adroitadvisor.com

Managing Office

309, 3rd Floor, Tower 'B', ATS Bouquet, Sector- 132, Noida, Uttar Pradesh- 201301
+91 120-5107058

400+ Professionals in 28+ States/UT



Pune

S. No. 1994/14B, Office No. C 50 & 51, 3rd Floor, C wing, Shreenath Plaza Complex, Near Union Bank of India, F.C. road, Dyaneshwar paduka Chowk, Shivajinagar, Pune – 411004

Other Cities

Trichy, Salem, Tamil Nadu, Nashik, Mangalore, Zirakpur (Punjab), karnataka, Mysore, Hubli, Tiunelveli, Madurai, Jaipur, Chandigarhm, Indore, Coimbatore, Tirupathi, Madhya Pradesh, Vijaywada

Delhi - NCR

Address 1: Office No. 703, Tower- C, ATS Bouquet, Sector- 132, Noida, Uttar Pradesh- 201301

Address 2: 309, 3rd Floor, Tower 'B', ATS Bouquet, Sector- 132, Noida, Uttar Pradesh- 201301

Mumbai

Address 1: B 106, Everest Chambers Premises Co-operative Society Limited, Andheri- Kurla Road, Marol Metro Station, Andheri(East), Mumbai-400059.

Address 2: 802-803,8th Floor, B Wing, damji Shamji Corporate Square, Next to Kanara Business Centre (Kbc), Mellville Estate, Laxmi Nagar , Ghatkopar(E), Mumbai - 400075.

Kolkata

Centre Point Building', 7th Floor, Room No. 701, 28/2, Shakespeare Sarani, Kolkata - 700 017

Chennai

Second Floor, Amar Sindhur Complex, 43/29 Pantheon Road, Egmore, Chennai- 600008

Bangalore

No 23, Old no 474, 2nd Floor, Jayanagar, 8th Block, Sri Sai Arcade, Bangalore -560082

Hyderabad

H No. 7-1-79/A/B/1, 1st Floor, Dharamkaran road, Ameerpet, Hyderabad – 500016

Ahmedabad

Address 1: 507, ShilpAperia Nr, Landmark Hotel, Iskcon, Ambli Bopal Road, Bopal, Ahmedabad,Gujarat – 380052

Address 2: 609, Shitiratna Complex, Near Panchwati Circle, C.G. Road, Ahmedabad - 380009